



LEGEND MINING LTD

ACN 060 966 145

NOTICE OF ANNUAL GENERAL MEETING

Date of Meeting

Wednesday 22 May 2002

Time of Meeting

9.00 am

Place of Meeting

The Celtic Club
48 Ord Street
West Perth WA 6005

NOTICE OF ANNUAL GENERAL MEETING
LEGEND MINING LIMITED

ACN 060 966 145

Notice is hereby given that the Annual General Meeting of Legend Mining Ltd ("Company") will be held at 9:00am on Wednesday 22 May 2002 at The Celtic Club, 48 Ord Street, West Perth, Western Australia.

AGENDA

RECEIPT OF ANNUAL REPORT AND ACCOUNTS

To receive and consider the Annual Report for the Company for the year ended 31 December 2001 comprising the Financial Report, Directors' Report, Review of Operations and Independent Audit Report.

RESOLUTION 1 - RE-ELECTION OF MR MV MCDONALD AS A DIRECTOR

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That Mr Murray Vincent McDonald, who retires as a director in accordance with the Company's Constitution and, being eligible, offers himself for re-election, be re-elected as a director."

Voting exclusion statement

In relation to Resolution 1, pursuant of the Official Listing Rules of the Australian Stock Exchange, the Company will disregard any votes cast by or on behalf of the above director, or his associates.

The company however need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or*
- it is cast by the chairperson of the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.*

By Order of the Board



RG Ledger
Company Secretary
11th April 2002