



19 June 2006

Company Announcements Office
Australian Stock Exchange Ltd

MAILOUT OF PROSPECTUS

Legend wishes to advise that the prospectus for its non-renounceable rights issue of 1 New Share plus 1 Attaching Option for every 3 Existing Shares held was dispatched to shareholders, as at the Record Date of 15 June 2006, on Friday 16 June 2006. A copy of the prospectus was released to the ASX on 6 June 2006

A handwritten signature in black ink that reads 'M. W. Wilson' followed by a long horizontal flourish.

Mark W. Wilson
Managing Director
Legend Mining Limited