



07 July 2006

Manager
Company Announcements Office
Australian Stock Exchange Ltd

PROSPECTUS DATED 6 JUNE 2006 – EXTENSION OF DESPATCH DATE

Legend Mining Limited (the “Company”) wishes to advise that the despatch date for sending out holding statements and entering securities into uncertificated holdings for the securities being issued pursuant to the Company’s Prospectus dated 6 June 2006 has been extended until Thursday, 20 July 2006.

A handwritten signature in black ink, appearing to read 'M. W. Wilson', followed by a long horizontal line extending to the right.

Mark W. Wilson
Managing Director
Legend Mining Limited