

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme **Apex Minerals NL**

ACN/ARSN **098 612 974**

### 1. Details of substantial holder (1)

Name **Legend Mining Limited**  
ACN/ARSN (if applicable) **060 966 145**

The holder became a substantial holder on **10 August 2007**

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary</b>	<b>34,000,000</b>	<b>34,000,000</b>	<b>11.25%</b>

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Legend Mining Limited</b>	<b>Registered owner</b>	<b>Ordinary 34,000,000</b>

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Legend Mining Limited</b>	<b>Legend Mining Limited</b>	<b>N/A</b>	<b>Ordinary 34,000,000</b>

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Legend Mining Limited</b>	<b>10 August 2007</b>	<b>Nil</b>	<b>Gidgee Gold Project</b>	<b>34,000,000 Ordinary Shares</b>

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>Legend Mining Limited</b>	<b>Level 2, 640 Murray Street, West Perth, WA 6005</b>

**Signature**

print name **Anthony M Walsh**

capacity **Company Secretary**

sign here



date **14/08/2007**