

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Legend Mining Limited

ACN/ARSN 060 966 145

1. Details of substantial holder(1)

Name Australian Gold Resources Pty Ltd
ACN/ARSN (if applicable) 006 712 956

There was a change in the interests of the substantial shareholder on 24 / 10 / 07

The previous notice was given to the company on 21 / 07 / 06

The previous notice was dated 21 / 07 / 06

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	395,485,000	45.91%	495,485,000	44.73%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associating/securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/10/07	Yandal Investments Pty Ltd	Conversion unlisted options	\$4,000,000	100,000,000 Ordinary Shares	100,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Yandal Invest. Pty Ltd	Yandal Invest. Pty Ltd	Yandal Invest. Pty Ltd	Direct	345,500,000 Ord. Shares	345,500,000
Australian Gold Resources Pty Ltd	Australian Gold Resources Pty Ltd	Australian Gold Resources Pty Ltd	Direct	149,985,000 Ord. Shares	149,985,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association

6. Addresses

Name	Address
Yandal Investments Pty Ltd - 082 760 629	PO Box 4, Mosman Park, WA 6912
Australian Gold Resources Pty Ltd - 006 712 956	PO Box 4, Mosman Park, WA 6912

Signature

Print name Mark Gareth Creasy

capacity: Sole Director/Secretary

Sign here

Mark Gareth Creasy

date

29 / 10 / 2007