



AUSTRALIAN STOCK EXCHANGE



LEG000159

LEGEND MINING LIMITEDACN: 060 966 145
ABN: 22 060 966 145**FACSIMILE TRANSMISSION**

TO: Australian Stock Exchange
ATTENTION: Company Announcement Office
FROM: Greg Ledger **FAX NO.** 1900 999 279
DATE: 19TH March 2003 **PAGES NO.**
SUBJECT: PROPECTUS CLOSING DATE EXTENDED

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PROSPECTUS CLOSING DATE EXTENDED

Legend Mining Ltd lodged a prospectus with the Australian Investment & Securities Commission and the Australian Stock Exchange on the 19th February 2003 for an offer of 14,078 221 shares at an issue price of 3 cents per share.

On the 11th March 2003, the Company lodged a supplementary prospectus with the Australian Securities and Investment Commission to provide additional requested disclosures.

As a consequence of lodging the supplementary prospectus and the additional time required to distribute it, the Board has resolved to extend the closure date of the issue to Monday 31st March 2003.

Greg Ledger
Company Secretary