



25 October 2007

ASX Announcement

**RESULTS OF GENERAL MEETING AND
TIMETABLE FOR RETURN OF CAPITAL**

Please be advised that the all the resolutions considered at the General Meeting of Legend Mining Limited's shareholders commencing at 11.00am WST were passed by the requisite majority on a show of hands.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.1.3.2, the Company advises details of proxy votes as follows:

Resolution & Description	For	Against	Discretion	Chairman's Discretion	Abstain
1. Adoption of New Consitution	447,542,534	-	-	1,172,591	-
2. Approval of Reduction of capital and distribution in specie	447,288,516	-	-	1,360,791	65,684

Presentation by Apex Minerals after the Shareholders' Meeting

The presentation by Apex Minerals after the Shareholders' Meeting will be on Legend's website: www.legendmining.com.au

Proposed Timetable for Return of Capital

Event	Business Day
Shareholder approval return of capital	25 October 2007
From the commencement of trading, Legend Shares trade on an "ex entitlement" basis.	29 October 2007
Record Date to determine entitlement of Legend Shareholders to Apex Shares.	5pm WST on 2 November 2007
Distribution to Legend Shareholders	12 November 2007

Yours sincerely

Tony Walsh
Company Secretary
Legend Mining Limited

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