

**Form 605**

Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme LEGEND MINING LTD

ACN/ARSN \_\_\_\_\_

**1. Details of substantial holder(1)**

Name GOLDMAN SACHS INTL  
ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a substantial holder on 3/3/10  
The previous notice was given to the company on 4/01/10  
The previous notice was dated 4/01/10

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	GOLDMAN	SEE ATTACHED			
	AIC MARBLE				

BAR

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GOLDMAN SACHS INTL	PETERBOROUGH COURT, FLEET ST LONDON EC4A 2BB

**Signature**

print name NICOLA EDWARDS capacity COMPLIANCE OFFICER  
sign here  date 29/04/2010

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03/03/2010 11:35	S	-102,600,276.00	LEGEND MINING LTD (AU*)	0.038	AUD
11/02/2010 01:25	B	2,600,276.00	LEGEND MINING LTD (AU*)	0.041	AUD
24/12/2009 13:43	B	100,000,000.00	LEGEND MINING LTD (AU*)	0.03	AUD

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