

## Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme Legend Mining Limited**1. Details of substantial holder**Name UBS Nominees Pty Ltd and its related bodies corporateABN (if applicable): 32 001 450 522There was a change in interest of the substantial holder on: **30 April 2010**The previous notice was dated: **05 March 2010****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's Votes	Voting Power	Person's Votes	Voting Power
Ordinary	107,626,276	6.22%	140,935,922	8.15%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and Number of securities	Person's votes affected
Please also see Annexure A.					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder	Nature of relevant interest	Class and number of securities	Person's votes
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UBS AG, London Branch	Citicorp Nominees Pty Ltd	UBS AG, London Branch	Prime Broker with power to control the exercise of the power to dispose of shares pursuant to a Prime Broking Agreement.	5,026,000 Ordinary	5,026,000
UBS Securities Australia Ltd	Brispot Nominees	UBS Securities Australia Ltd	Beneficial Owner	135,909,922 Ordinary	135,909,922

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps.ubs.com/locationfinder">http://apps.ubs.com/locationfinder</a>	

## SIGNATURE

Print Name: Andrew Jones

Capacity: Company Secretary

Sign Here: 

Date: 04 May 2010

Contact details for this notice:

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 Andrew Jones  
 Legal & Compliance  
 (w) +61 2 9324 2231  
 (f) +61 2 9324 2558  
 Email: andrew-t.jones@ubs.com  
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Date of change	Party whose share interest changed	Nature of change	Consideration given in relation to shares	Number of securities	class
30-Apr-10	UBS Securities Australia Limited	Off market	\$1,035,930	33,309,646	Ordinary