



MARKET RELEASE

11 November 2011

LEGEND MINING LIMITED

TRADING HALT

The securities of Legend Mining Limited (the "Company") will be placed in trading halt session state at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt session state until the earlier of the commencement of normal trading on Wednesday, 16 November 2011 or when the announcement is released to the market.

Security Code: LEG

A handwritten signature in black ink, appearing to read 'Jenny Cutri', is written over a faint, large watermark that says 'For personal use only'.

Jenny Cutri
Assistant Manager, Listings (Perth)

11 November 2011

ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

REQUEST FOR TRADING HALT – LEGEND MINING LIMITED

In accordance with ASX Listing Rule 17.1, Legend Mining Limited requests an immediate trading halt pending the release of an announcement relating to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday, 16 November 2011, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2111.

Yours faithfully



Dennis Wilkins
Company Secretary

For personal use only