

16 May 2012

Companies Announcement Office  
ASX Ltd  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

### OUTCOME OF ANNUAL GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of Annual General Meeting of Legend Mining Limited were passed unanimously on a show of hands at the Annual General Meeting of the Company held on 16 May 2012.

Listed below is a summary of the number of proxy votes cast in respect to the resolution put to shareholders at the General Meeting:

Resolution	For	Against	Abstain	Chairman's Discretion	Open
1. Re-election of Mr Dermot Ryan as a Non-Executive Director	139,831,705	5,197,000	483,334	2,704,999	7,826,025
2. Adoption of Remuneration Report	137,768,705	5,560,000	2,183,334	2,704,999	7,826,025
3. Appointment of Auditor	144,301,705	127,000	1,083,334	2,704,999	7,826,025
4. Increase Maximum Aggregate of Non – Executive Director Remuneration	127,641,324	17,524,048	400,000	2,651,666	7,826,025

Yours sincerely



**Dennis Wilkins**  
Secretary