

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|-----------------------|----------------|
| Name of entity | ABN/ARSN |
| LEGEND MINING LIMITED | 22 060 966 145 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------------------|
| 1 | Type of buy-back | On market (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 2 August 2012 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 955,000 | 1,900,000 |
| 4 | Total consideration paid or payable for the shares/units | \$17,190.00 | \$34,200.00 |

+ See chapter 19 for defined terms.

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Daily share buy-back notice

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

| | | | |
|---|--------------------------------------|--|---|
| 5 | If buy-back is an on-market buy-back | <p>highest price paid: \$0.018 date: 14 November 2012</p> <p>lowest price paid: \$0.018 date: 14 November 2012</p> | <p>highest price paid: \$0.018</p> <p>lowest price paid: \$0.018</p> <p>highest price allowed under rule 7.33: \$0.0189</p> |
|---|--------------------------------------|--|---|

Participation by directors

| | | |
|---|--------------------|--|
| 6 | Deleted 30/9/2001. | |
|---|--------------------|--|

How many shares/units may still be bought back?

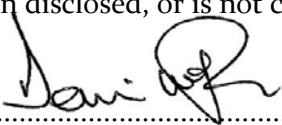
| | | |
|---|---|-------------|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back | 122,145,000 |
|---|---|-------------|

Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date 16 November 2012
(Director/Company secretary)

Print name: Dennis Wilkins
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