



Legend Mining Limited  
ACN 060 966 145  
Level 2, 640 Murray Street  
West Perth, WA 6005  
T: +61 8 9212 0600

27 November 2012

Companies Announcement Office  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

### Share Buy Back and Cancellation of Shares

We advise that 6,883,117 Shares have been bought back on market and cancelled since the commencement of the buy back on 14 November 2012. There are 1,983,467,684 shares on issue following this calculation.

We enclose a copy of the Form 484 lodged with the Australian Securities and Investment Commission today.

Yours sincerely

A handwritten signature in black ink, appearing to read "Dennis Wilkins", written over a horizontal line.

Dennis Wilkins  
Secretary

# Change to company details

**Company details**

Company name  
**LEGEND MINING LIMITED**  
Australian Company Number (ACN)  
**060 966 145**

**Lodgement details**

Who should ASIC contact if there is a query about this form?

Name  
**WILKINS, DENNIS**  
ASIC registered agent number (if applicable)  
**21479**

**Signature**

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name **DENNIS WILKINS**

Capacity **Secretary**  
Signature **[Handwritten Signature]**

Date signed **27/11/12**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 6883117                    | 123896.11                       |  |

Earliest Date of cancellation **14-11-2012**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 1983467684             | 70250923.11                       | 0.00                                |

Earliest date of change **14-11-2012**