

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
LEGEND MINING LIMITED	22 060 966 145

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On market (within 10/12 limit)
2	Date Appendix 3C was given to ASX	2 August 2012

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	25,377,945	1,295,931
4	Total consideration paid or payable for the shares/units	\$456,803.02	\$23,326.76

+ See chapter 19 for defined terms.

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**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
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5	If buy-back is an on-market buy-back	highest price paid: \$0.018 date: 27 December 2012	highest price paid: \$0.018
		lowest price paid: \$0.018 date: 27 December 2012	lowest price paid: \$0.018
			highest price allowed under rule 7.33: \$0.01911

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

99,326,124

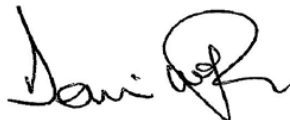
**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(~~Director~~/Company secretary)

Date: 2 January 2013

Print name: Dennis Wilkins

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