



ASX:LEG

19 February 2013

ASX Announcement

FINAL SHARE BUY-BACK NOTICE – APPENDIX 3F

Legend Mining Limited (**Company**) encloses the Final Share Buy-Back Notice in respect of the Company's on-market buy-back that commenced on 17 August 2012, due to the expiry of the 6 month buy-back period on 16 February 2013.

Visit www.legendmining.com.au for further information and announcements.

For more information:
Mr Mark Wilson
Managing Director
Legend Mining Limited
(08) 9212 0600

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Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
LEGEND MINING LIMITED	22 060 966 145

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On- market
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Details of all shares/units bought back

2	Number of shares/units bought back	27,500,000
3	Total consideration paid or payable for the shares/units	\$495,000.01
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.018 lowest price: \$0.018

+ See chapter 19 for defined terms.

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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Director/Company secretary)

Date: 19 February 2013

Print name: Dennis Wilkins

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