

# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme LEGEND MINING LIMITED  
ACN/ARSN 060 966 145

### 1. Details of substantial holder (1)

Name UBS AG and its related bodies corporate

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **12 June 2014**

The previous notice was given to the company on **26 July 2011**

The previous notice was dated **22 July 2011**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

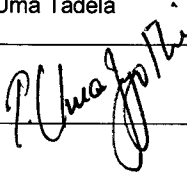
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**SIGNATURE**

Print Name: Uma Tadela

Capacity: Authorised signatory

Sign Here:



Date: 16 July 2014

Print Name: Wuen-Yi Toh

Capacity: Authorised signatory

Sign Here:



Date: 16 July 2014

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Contact details for this notice:

Wuen-Yi Toh  
Compliance Operations  
(T) +65 6495 4535  
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LEG - Appendix A						
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class	
08-Aug-11	UBS Securities Australia Ltd	Buy	1,650	50,000	Ordinary	
09-Aug-11	UBS Securities Australia Ltd	Buy	33,000	1,000,000	Ordinary	
13-Aug-11	UBS Securities Australia Ltd	Buy	2,625	75,000	Ordinary	
21-Sep-11	UBS Securities Australia Ltd	Buy	1,650	50,000	Ordinary	
22-Sep-11	UBS Securities Australia Ltd	Buy	2,250	75,000	Ordinary	
23-Sep-11	UBS Securities Australia Ltd	Buy	10,150	350,000	Ordinary	
15-Dec-11	UBS Securities Australia Ltd	Buy	30,966	1,191,004	Ordinary	
22-Dec-11	UBS Securities Australia Ltd	Buy	54,000	2,000,000	Ordinary	
29-Dec-11	UBS Securities Australia Ltd	Buy	9,855	365,000	Ordinary	
29-Dec-11	UBS Securities Australia Ltd	Buy	49,539	1,714,138	Ordinary	
30-Dec-11	UBS Securities Australia Ltd	Buy	49,196	1,714,138	Ordinary	
30-Dec-11	UBS Securities Australia Ltd	Buy	165,300	5,700,000	Ordinary	
05-Jan-12	UBS Securities Australia Ltd	Sell	(1,714,138)	(5,700,000)	Ordinary	
06-Jan-12	UBS Securities Australia Ltd	Sell	49,539	(1,714,138)	Ordinary	
06-Jan-12	UBS Securities Australia Ltd	Buy	49,539	1,714,138	Ordinary	
19-Jan-12	UBS Securities Australia Ltd	Buy	6,341	204,547	Ordinary	
20-Jan-12	UBS Securities Australia Ltd	Buy	161,331	5,377,710	Ordinary	
17-Feb-12	UBS Securities Australia Ltd	Sell	7,500	(300,000)	Ordinary	
17-Feb-12	UBS Securities Australia Ltd	Buy	7,800	300,000	Ordinary	
20-Feb-12	UBS Securities Australia Ltd	Buy	10,000	400,000	Ordinary	
29-Feb-12	UBS Securities Australia Ltd	Buy	3,450	150,000	Ordinary	
13-Mar-12	UBS Securities Australia Ltd	Buy	12,500	500,000	Ordinary	
14-Mar-12	UBS Securities Australia Ltd	Sell	3,600	(150,000)	Ordinary	
16-Mar-12	UBS Securities Australia Ltd	Sell	12,000	(500,000)	Ordinary	
18-Apr-12	UBS Securities Australia Ltd	Buy	110	5,000	Ordinary	
09-May-12	UBS Securities Australia Ltd	Sell	9,500	(500,000)	Ordinary	
15-May-12	UBS Securities Australia Ltd	Buy	6,300	350,000	Ordinary	
16-May-12	UBS Securities Australia Ltd	Buy	3,400	200,000	Ordinary	
16-May-12	UBS Securities Australia Ltd	Sell	5,250	(350,000)	Ordinary	
18-May-12	UBS Securities Australia Ltd	Sell	6,240	(400,000)	Ordinary	
18-May-12	UBS Securities Australia Ltd	Buy	5,100	300,000	Ordinary	
22-May-12	UBS Securities Australia Ltd	Buy	7,200	400,000	Ordinary	
23-May-12	UBS Securities Australia Ltd	Buy	3,800	200,000	Ordinary	
24-May-12	UBS Securities Australia Ltd	Buy	4,750	250,000	Ordinary	
28-May-12	UBS Securities Australia Ltd	Sell	3,400	(200,000)	Ordinary	
29-May-12	UBS Securities Australia Ltd	Sell	18,000	(1,000,000)	Ordinary	
22-Jun-12	UBS Securities Australia Ltd	Buy	4,500	250,000	Ordinary	
25-Jun-12	UBS Securities Australia Ltd	Buy	2,790	155,000	Ordinary	
26-Jun-12	UBS Securities Australia Ltd	Buy	4,800	300,000	Ordinary	
27-Jun-12	UBS Securities Australia Ltd	Buy	4,000	250,000	Ordinary	
16-Jul-12	UBS Securities Australia Ltd	Buy	9,000	500,000	Ordinary	
19-Jul-12	UBS Securities Australia Ltd	Buy	2,850	150,000	Ordinary	
24-Jul-12	UBS Securities Australia Ltd	Sell	4,800	(300,000)	Ordinary	
25-Jul-12	UBS Securities Australia Ltd	Sell	4,800	(300,000)	Ordinary	
13-Aug-12	UBS Securities Australia Ltd	Buy	12,110	700,000	Ordinary	
15-Aug-12	UBS Securities Australia Ltd	Sell	9,000	(500,000)	Ordinary	
31-Aug-12	UBS Securities Australia Ltd	Buy	5,100	300,000	Ordinary	
11-Sep-12	UBS Securities Australia Ltd	Buy	3,000	200,000	Ordinary	
13-Sep-12	UBS Securities Australia Ltd	Buy	750	50,000	Ordinary	
14-Sep-12	UBS Securities Australia Ltd	Buy	1,500	100,000	Ordinary	
18-Sep-12	UBS Securities Australia Ltd	Buy	3,234	220,000	Ordinary	
26-Sep-12	UBS Securities Australia Ltd	Buy	4,800	300,000	Ordinary	
27-Sep-12	UBS Securities Australia Ltd	Buy	5,100	300,000	Ordinary	

27-Sep-12	UBS Securities Australia Ltd	Buy	5,100	300,000	Ordinary	
28-Sep-12	UBS Securities Australia Ltd	Buy	8,500	500,000	Ordinary	
01-Oct-12	UBS Securities Australia Ltd	Buy	2,550	150,000	Ordinary	
02-Oct-12	UBS Securities Australia Ltd	Sell	12,000	(750,000)	Ordinary	
03-Oct-12	UBS Securities Australia Ltd	Sell	3,000	(150,000)	Ordinary	
25-Oct-12	UBS Securities Australia Ltd	Buy	4,200	200,000	Ordinary	
15-Nov-12	UBS Securities Australia Ltd	Sell	3,600	(200,000)	Ordinary	
28-Nov-12	UBS Securities Australia Ltd	Sell	146,683	(8,149,038)	Ordinary	
03-Jan-13	UBS Securities Australia Ltd	Buy	3,468	182,500	Ordinary	
07-Jan-13	UBS Securities Australia Ltd	Buy	3,800	200,000	Ordinary	
08-Jan-13	UBS Securities Australia Ltd	Sell	1,700	(100,000)	Ordinary	
10-Jan-13	UBS Securities Australia Ltd	Buy	3,400	200,000	Ordinary	
14-Jan-13	UBS Securities Australia Ltd	Sell	2,920	(182,500)	Ordinary	
17-Jan-13	UBS Securities Australia Ltd	Sell	3,400	(200,000)	Ordinary	
12-Feb-13	UBS Securities Australia Ltd	Sell	3,000	(200,000)	Ordinary	
26-Feb-13	UBS Securities Australia Ltd	Buy	4,200	300,000	Ordinary	
10-Apr-13	UBS Securities Australia Ltd	Sell	2,700	(300,000)	Ordinary	
19-Apr-13	UBS Securities Australia Ltd	Buy	1,800	200,000	Ordinary	
26-Apr-13	UBS Securities Australia Ltd	Buy	1,600	200,000	Ordinary	
07-May-13	UBS Securities Australia Ltd	Buy	1,352	169,000	Ordinary	
10-May-13	UBS Securities Australia Ltd	Sell	5,000	(625,000)	Ordinary	
18-Jul-13	UBS Securities Australia Ltd	Buy	2,415	241,453	Ordinary	
24-Jul-13	UBS Securities Australia Ltd	Buy	2,000	200,000	Ordinary	
25-Jul-13	UBS Securities Australia Ltd	Buy	2,000	200,000	Ordinary	
08-Aug-13	UBS Securities Australia Ltd	Buy	2,000	200,000	Ordinary	
09-Aug-13	UBS Securities Australia Ltd	Buy	3,000	300,000	Ordinary	
28-Aug-13	UBS Securities Australia Ltd	Buy	13,000	1,000,000	Ordinary	
16-Sep-13	UBS Securities Australia Ltd	Sell	13,200	(1,100,000)	Ordinary	
20-Sep-13	UBS Securities Australia Ltd	Buy	2,600	200,000	Ordinary	
17-Sep-13	UBS Securities Australia Ltd	Buy	18,200	1,400,000	Ordinary	
24-Sep-13	UBS Securities Australia Ltd	Buy	9,100	700,000	Ordinary	
27-Sep-13	UBS Securities Australia Ltd	Buy	6,469	497,611	Ordinary	
10-Oct-13	UBS Securities Australia Ltd	Sell	2,200	(200,000)	Ordinary	
20-Nov-13	UBS Securities Australia Ltd	Sell	6,487	(569,000)	Ordinary	
27-Nov-13	UBS Securities Australia Ltd	Sell	8,550	(950,000)	Ordinary	
17-Dec-13	UBS Securities Australia Ltd	Sell	9,200	(1,150,000)	Ordinary	
12-Jun-14	UBS Securities Australia Ltd	Sell	708,560	(118,093,388)	Ordinary	