



17 September 2015

Companies Announcement Office
ASX Ltd
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

OUTCOME OF GENERAL MEETING

The Directors are pleased to advise that all resolutions detailed in the Notice of General Meeting of Legend Mining Limited were passed unanimously on a show of hands at the General Meeting of the Company held on 17 September 2015.

Listed below is a summary of the number of proxy votes cast in respect to the resolutions put to shareholders at the General Meeting:

Resolution	For	Against	Abstain	Proxy Holders Discretion
1. Approval of Acquisition of Ponton Tenements and Issue of Securities to Ponton Minerals Pty Ltd:	342,863,157	741,000	Nil	8,846,032
2. Approval of Acquisition of Rockford Tenements and Issue of Securities to Rockford Metals Pty Ltd:	342,863,157	741,000	Nil	8,846,032
3. Adoption of New Constitution:	342,273,157	741,000	590,000	8,846,032

Settlement of the acquisition of Ponton and Rockford Tenements is scheduled to occur on Wednesday, 23 September 2015.

Yours sincerely

Dennis Wilkins
Company Secretary