Legend mining limited

RIU Sydney Resources Round-up

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A WELL-FUNDED EXPLORER IN THE FRASER RANGE

11 May 2016

ASX:LEG

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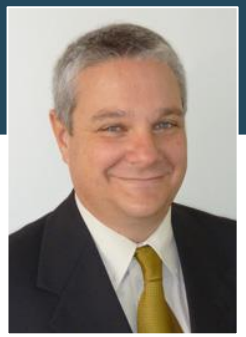
ABOUT LEGEND

- ASX listed exploration company
- Market capitalisation ~$16.3M (2B shares @ 0.8c)
- Cash and liquids ~$8.7M (+$3M @ 4% December 2016)
- Fraser Range – Rockford Project

Chairman
Michael Atkins

Managing Director
Mark Wilson



Exec. Director - Technical
Derek Waterfield

Company Secretary
Dennis Wilkins

PROJECT LOCATION

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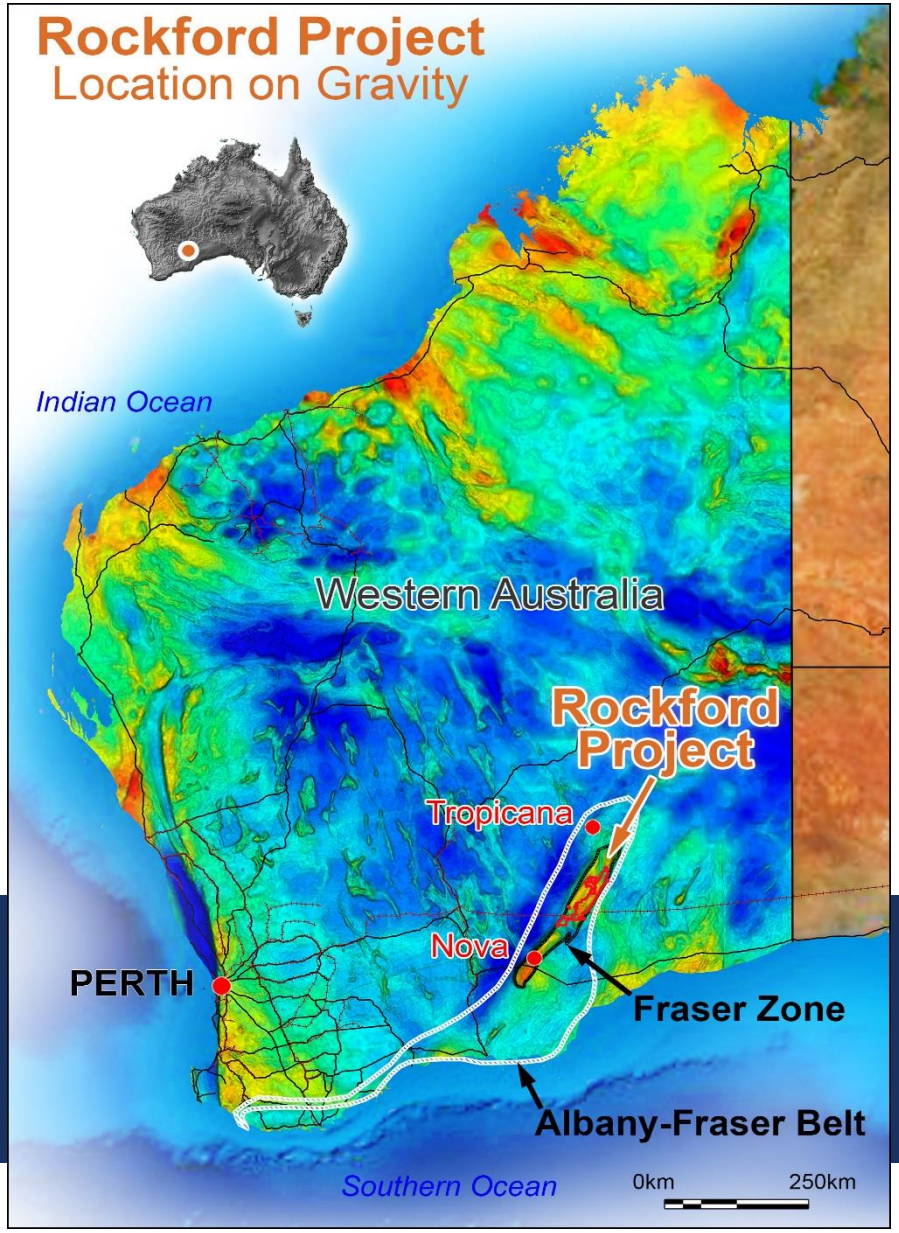
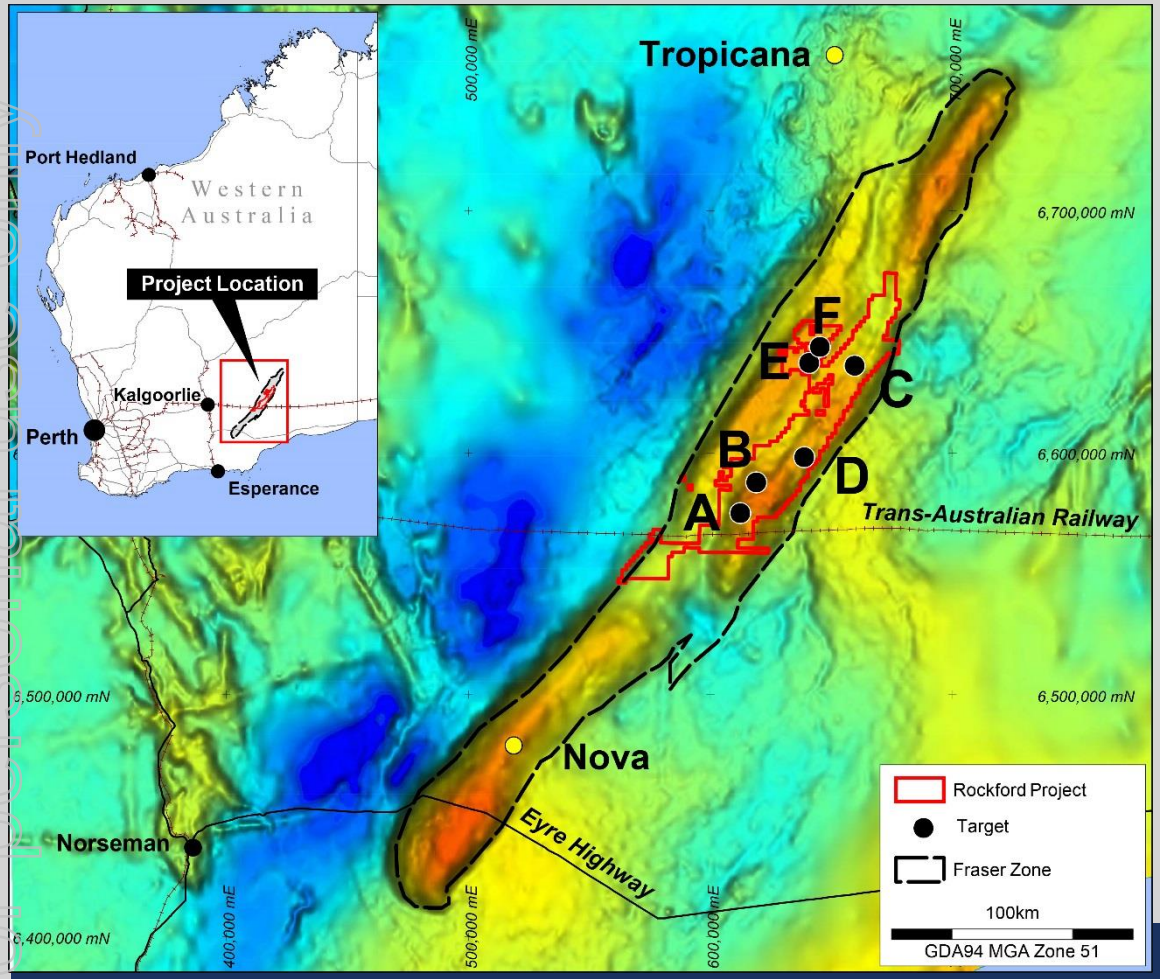
- Located in northern Fraser Range district
- Acquisition date – 09/2015
- 120km NE of Nova
  100km S of Tropicana
- 100% within Fraser Zone (18% of total area)
- Infrastructure access

Project potential for

- Nova style Nickel-Copper
- Tropicana style Gold



EXPLORATION ACTIVITIES



Systematic Strategy

- Six target areas tested with MLTEM surveys
- Seven conductors identified
  5 at Area D / 1 at Area E / 1 at Area F
- Five RC drillholes for 1,160m completed at Area D
- FLTEM and DHTEM surveys completed at Area D

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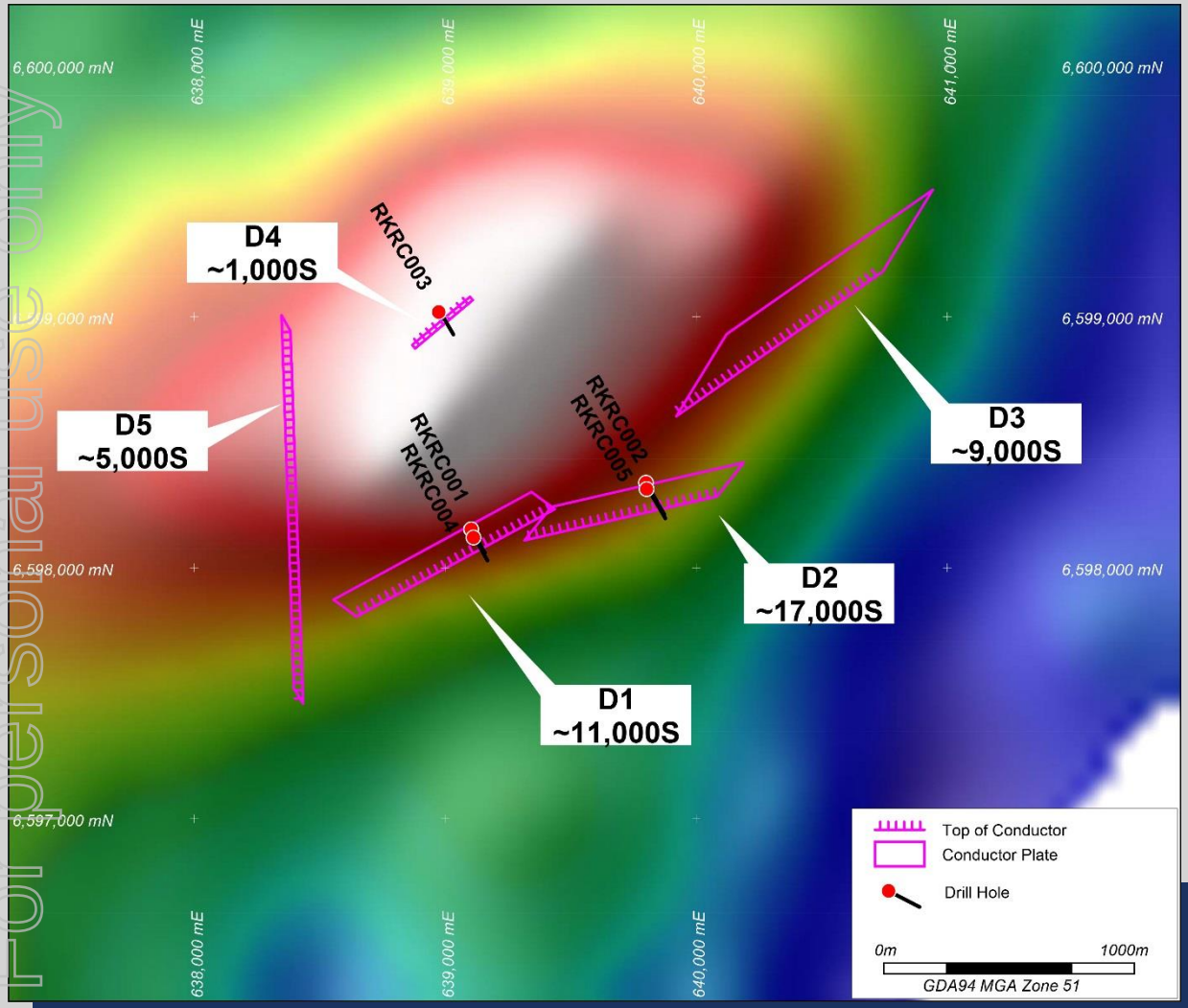
AREA D – MOVING LOOP ELECTROMAGNETIC SURVEYS



AREA D

- Five conductors identified associated with gravity feature
- RC drillholes tested conductors D1, D2 & D4
- D1 explained – 22m graphite schist from 174m
- D4 explained – DHTEM and assays
- FLTEM at D2 and D5

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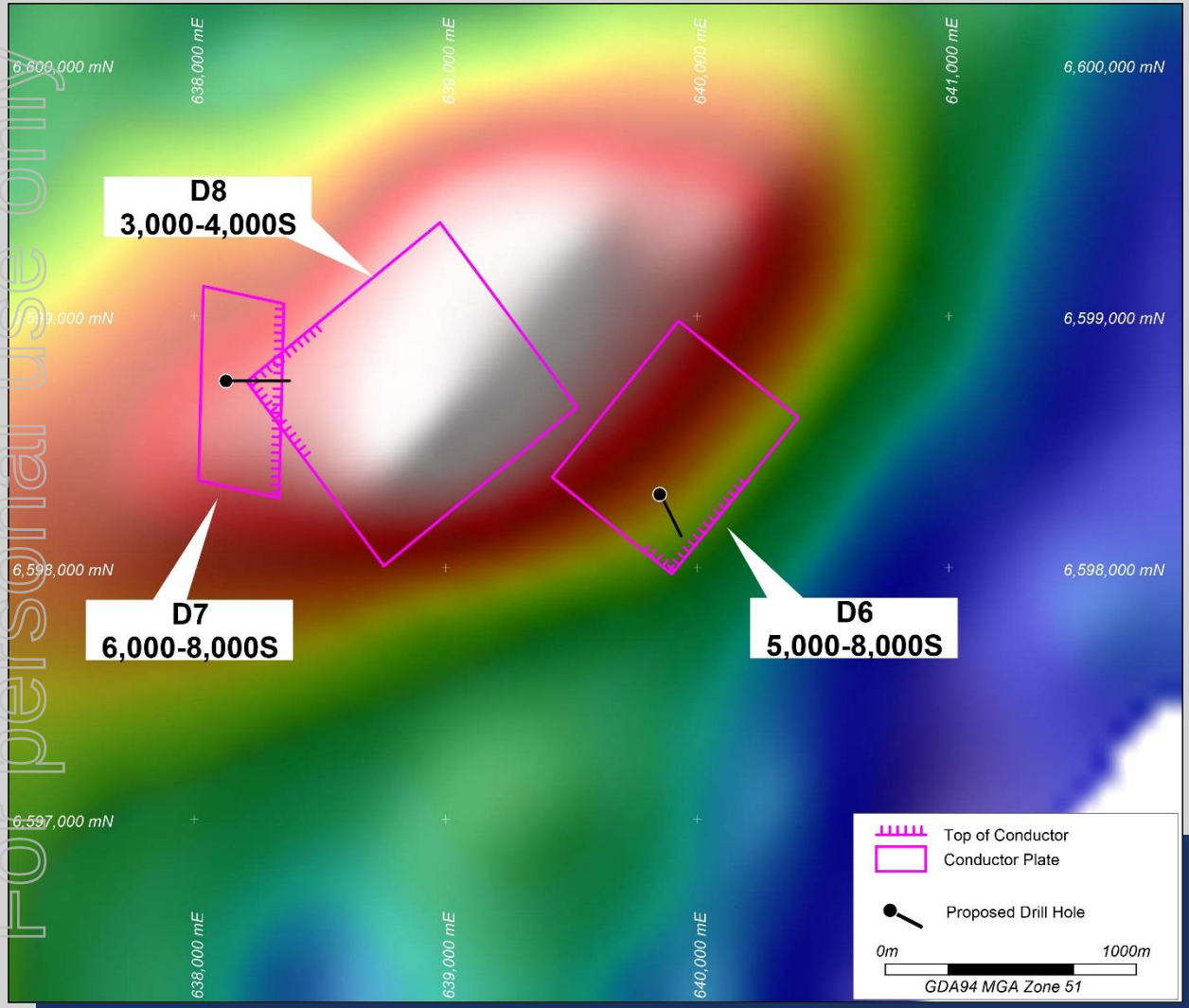
AREA D – FIXED LOOP ELECTROMAGNETIC SURVEYS



AREA D

- Three new conductors (D6, D7 & D8)
- Compelling drill targets
- Ground conditions/depth considerations - diamond drilling
- Core for geology

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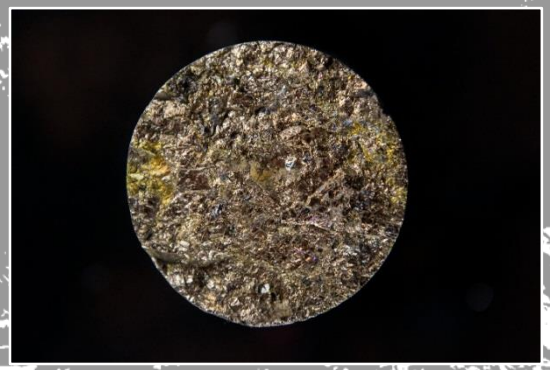
ROCKFORD PROJECT

FUTURE PROGRAMMES

- **Diamond drilling to test D6, D7 and D8** (planned late May 2016)
- **Regional aircore drilling ~5,000m and regional MLTEM surveys** (following diamond drilling programme)



THANK YOU

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The information in this presentation that relates to exploration results is based on information compiled by Mr Derek Waterfield who is a member of the Australian Institute of Geoscientists and is a full time employee of Legend Mining Limited.

Mr Derek Waterfield has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code).

Mr Derek Waterfield consents to the inclusion in this presentation of the matters that relate to exploration results in the form and context in which it appears.

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