



15 September 2016

Ms Sandra Wutete
Senior Adviser, ASX Listings Compliance (Perth)
ASX Ltd
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

RELEASE FROM ESCROW

Legend Mining Limited advises that on 23 September 2016, 71,500,000 ordinary fully paid shares will be released from escrow.

An Appendix 3B will be released to the market after this date with respect to these securities.

The company has no other securities in escrow.

Yours sincerely

A handwritten signature in black ink, appearing to read "Dennis Wilkins", written over a white background.

Dennis Wilkins
Company Secretary