

MARKET RELEASE

12 December 2016

Legend Mining Limited

TRADING HALT

The securities of Legend Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 14 December 2016 or when the announcement is released to the market.

Security Code: LEG

Sandra Wutete Senior Adviser, Listings Compliance (Perth)

Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000 www.asx.com.au Customer service 13 12 79 Phone:08 9224 0000