

12 December 2016

Mr. James Rowe
Manager, Issuers (Perth)
Australian Stock Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

Email: tradinghaltspert@asx.com.au

Dear James,

REQUEST FOR TRADING HALT


In accordance with ASX Listing Rule 17.1, Legend Mining Limited [**ASX Code: LEG**] requests that an immediate trading halt be put on its securities pending the release of an announcement to the market regarding assay results from aircore drilling at the Company's Rockford Project and in a response to an ASX price query.

The Company requests that the trading halt end on the earlier of the commencement of trading on Wednesday, 14 December 2016 or when the anticipated announcement referred to above is released to the market.

Legend Mining Limited is not aware of any reason why a trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Prior to the commencement of trading in its securities, Legend expects to make an announcement regarding assay results from aircore drilling at the Company's Rockford Project.

Yours sincerely



Tony Walsh
Company Secretary