

11 May 2007 ASX Announcement

SHARES COMING OUT OF VOLUNTARY ESCROW

Legend Mining Limited ("Legend") (ASX:LEG) wishes to advise that 15,000,000 ordinary shares held by Oroya Mining Limited will come out of voluntary escrow on 15 May 2007.

For more information:

Mr Mark Wilson Managing Director Legend Mining Limited Ph: (08) 9212 0600