



LEGEND MINING LIMITED

ACN: 060 966 145
ABN: 22 060 966 145

31 May 2004

Australian Stock Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

CHANGE TO REGISTERED OFFICE

Please be advised that effective as of today, the registered office for Legend Mining Limited has changed to:

**LEVEL 5
50 COLIN STREET
WEST PERTH WA 6005**

The postal address and telephone numbers will remain the same, being:

POSTAL ADDRESS: PO Box 626, West Perth WA 6872
TELEPHONE NUMBER: 9322 3700
FACSIMILE NUMBER: 9322 3800

Yours faithfully

Donna Dockerill
Company Secretary