



APPOINTMENT OF DIRECTORS

The board of Legend Mining Limited wishes to advise of the appointment of two new directors.

Mr Dermot Ryan will be appointed an executive director and interim Chief Executive Officer. Mr Ryan is a Fellow of The Australasian Institute of Mining and Metallurgy and a Chartered Professional Geologist with a B.Ap Sc (Geol) Curtin University in Western Australia. He has over 28 years experience in the discovery and successful development of gold, base metals, iron ore and diamond deposits in Australia. Mr Ryan spent 20 years with the CRA (Rio Tinto) group of companies, including ten years as Chief Geologist for CRA Exploration in various Australian states. He was General Manager Exploration for Great Central Mines/Normandy Yandal Operations in the 5 year period up to 2001. More recently, Mr Ryan has acted as a mineral exploration consultant to both private and public mining and exploration companies in Western Australia, with an emphasis on the gold industry.

Mr Mark Wilson will be appointed as an Executive Director. Mr Wilson is a member of the Institution of Engineers, Australia and a Chartered Professional Engineer, with an Associateship in Civil Engineering from Curtin University in Western Australia. He has an extensive business background, mainly in corporate management and project engineering. This has included site management of remote construction projects, ten years of commercial construction as a founding proprietor of a Perth based construction company and the past fourteen years in executive, non-executive, consulting and owner operator roles in resource focused companies. He served as a director of Duketon Goldfields NL in 1995/1996 and of Cambrian Resources NL from 1999 to 2003.

Michael Atkins
Chairman

13th May 2005