



CHANGE OF ANNUAL GENERAL MEETING LOCATION

Please be advised that the location of Legend Mining Limited's Annual General Meeting scheduled for Monday 30th May 2005 at 10am has been changed –

From: Level 5, 50 Colin Street
West Perth WA 6005

To: **The Celtic Club**
48 Ord Street
West Perth WA 6005

The meeting time has changed to 10:30am.

A handwritten signature in black ink, appearing to read 'Andrew Chapman', with a long horizontal flourish extending to the right.

Andrew Chapman
Director
24th May 2005