



RESULTS OF GENERAL MEETING

Held 10.30am on 30 May, 2005

Legend Mining Limited advises that pursuant to LR 3.13.2 all resolutions put to the shareholders at the Annual General Meeting held at 10.30am today were carried on a show of hands.

A total of 24,808,015 exercisable proxy votes were received for each resolution. Resolution 1 was withdrawn as per the ASX announcement of this morning. Their voting percentages are as follows:

	For (%)	Against (%)	Abstain (%)	Proxy Discretion (%)
Resolution 1	withdrawn			
Resolution 2	92.29%	-	0.07%	7.64%
Resolution 3	78.72%	0.07%	13.57%	7.64%

Yours faithfully,

Andrew Chapman
Company Secretary