

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

2 August 2005

LEGEND MINING LIMITED

TRADING HALT

The securities of Legend Mining Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Thursday, 4 August 2005 or when the announcement is released to the market.

Security Code: LEG

Anthony Walsh

ASSISTANT MANAGER COMPANIES



02 August 2005

ASX
Exchange Plaza
Level 8
2 The Esplanade
PERTH WA 6000

Dear Sir/Madam

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Legend Mining Limited requests that the ASX grant a Trading Halt pending an announcement by the Company.

The Company is not aware of any reason that a Trading Halt should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'M. W. Wilson', with a long horizontal flourish extending to the right.

Mark W. Wilson
Executive Director
Legend Mining Limited