



9 May 2006

Company Announcements Office
Australian Stock Exchange Ltd

EXTENSION OF LOAN REPAYMENT DATE

Legend Mining Limited is pleased to confirm that it has reached written agreement with Yandal Investments Pty Ltd whereby the repayment date for both the principal and interest on the \$3,000,000 loan facility, previously announced on 16th November 2005, has been extended to 31st July 2006 from 31st May 2006. This extension will enable the completion of capital raising activities as disclosed on 10 March 2006.

A handwritten signature in black ink, appearing to read 'M.W. Wilson', with a long horizontal line extending to the right.

Mark W. Wilson
Managing Director
Legend Mining Limited