ASX:LEG 22 August 2012 ASX Announcement

HEAVY RAIN CAUSES SUSPENSION OF DRILLING OPERATIONS

Legend Mining Limited ("Legend") announced today that drilling operations at its Ngovayang Project in Cameroon have been suspended due to the commencement of heavy seasonal rain marking the on-set of the wet season.

Legend Managing Director Mr Mark Wilson said:

"Heavy seasonal rains have made it impractical to continue our drilling operations. We will use this opportunity to conduct maintenance on equipment and carry out reviews of geological, structural and drilling data from both Plateau and Melombo East Projects as per previous announcements".

Prior to the suspension, the designed drilling programme at Plateau (DH076 – DH101) was completed. A full review of the geological, structural and drilling data will now be undertaken in respect of the Plateau Project. A decision on whether to drill additional holes including at the location of the two incomplete holes (DH081 and DH083) will be made during the review process.

Once further results from this programme are received they will be announced to the ASX.

Visit www.legendmining.com.au for further information and announcements.

For more information:

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