Rule 3.8A

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
	22 060 966 145
LEGEND MINING LIMITED	

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back

On market (within 10/12 limit)

2 Date Appendix 3C was given to 2 ASX

2 August 2012

# Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

day

**Before previous** 

3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received

uay	
3,540,000	2,226,117

**Previous day** 

4 Total consideration paid o payable for the shares/units

or	\$63,720.00	\$40,070.11

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day	
5	If buy-back is an on-market buy-back	\$0.018	highest price paid: \$0.018	
		date: 19 November 2012	lowest price paid:	
		lowest price paid: \$0.018	\$0.018	
		date: 19 November 2012	highest price allowed under rule 7.33: \$0.0189	
			\$0.0189	

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

119,233,883

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Date: 21 November 2012

Sign here:

(Director/Company secretary)

Print name: Dennis Wilkins

<sup>+</sup> See chapter 19 for defined terms.