Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

LEG	E of entity GEND MINING LIMITED (the entity) give ASX the following	ng information.	ABN/ARSN 22 060 966 145
Inf	ormation about buy-back		
1	Type of buy-back	On market (within 10/12	limit)
2	Date Appendix 3C was given to ASX	2 August 2012	
	tal of all shares/units be eptances have been receiv	wed, before, and on, $_{ m j}$	previous day
		wed, before, and on, p	previous day

⁺ See chapter 19 for defined terms.

Before previous day	Previous day

5 If buy-back is an on-market buy-back

highest	price	paid:	highest price paid:
\$0.018			\$0.018
date: 22			
			lowest price paid: \$0.018
lowest	price	paid:	\$0.018
\$0.018			
date: 22 November 2012			highest price allowed
			under rule 7.33:
			\$0.0191

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

118,116,883

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 26 November 2012

(Director/Company secretary)

Print name: Dennis Wilkins

+ See chapter 19 for defined terms.

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