Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
	22 060 966 145
LEGEND MINING LIMITED	

We (the entity) give ASX the following information.

Information about buy-back

Type of buy-back 1

On market (within 10/12 limit)

Date Appendix 3C was given to 2 August 2012 2 ASX

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	6,883,117	9,970,741
4	Total consideration paid or payable for the shares/units	\$123,896.11	\$179,473.34

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	\$0.018	highest price paid: \$0.018
		date: 22 November 2012	louvost prico poid.
		lowest price paid: \$0.018	lowest price paid: \$0.018
		date: 22 November 2012	highest price allowed under rule 7.33:
			\$0.0191

Participation by directors

5 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 108,146,142

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Date: 29 November 2012

Sign here:

(Director/Company secretary)

Print name: Dennis Wilkins

⁺ See chapter 19 for defined terms.