

MARKET RELEASE

5 December 2012

Legend Mining Limited

TRADING HALT

The securities of Legend Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 10 December 2012 or when the announcement is released to the market.

Security Code: LEG

Dave Filov

Adviser, Listings (Perth)



5 December 2012

ASX Limited Exchange Plaza Level 8, 2 The Esplanade PERTH WA 6000

REQUEST FOR TRADING HALT – LEGEND MINING LIMITED

In accordance with ASX Listing Rule 17.1, Legend Mining Limited requests an immediate trading halt pending the release of an announcement relating to exploration results from a stream sediment sampling programme for gold in Cameroon.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Monday, 10 December 2012, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2111.

Yours faithfully

IIIO BSD | BIJOSJB

Dennis Wilkins

Company Secretary