



HEALTH & SAFETY POLICY

Legend Mining Limited (Legend) is an Australian mining and exploration company with a principal focus on gold and base metals in Western Australia.

Legend believes that excellence in health and safety performance has a positive impact on the Company's capacity to be a successful mineral explorer.

Legend is committed to leadership in health and safety through the use of responsible and reliable management systems to maintain and enhance performance, including:

- **Selection** of employees and contractors who demonstrate a high-level of awareness and tangible commitment to excellence in health and safety performance.
- **Promotion** of respectful dialogue between employees and contractors to enhance the shared ownership of health and safety performance outcomes.
- **Implementation and maintenance** of a health and safety management system that identifies, assesses and effectively controls the health and safety hazards and risks to employees, contractors and the community.
- **Provision** of training and information to enable employees and contractors to work in a safe and responsible manner.
- **Report and investigate** all safety incidents, and implement corrective actions.
- **Compliance** with all applicable legal and regulatory requirements as a minimum standard.
- **Supervise** employees and contractors to ensure work activities comply with the safety management plan.

Legend's goal is to provide a safe and healthy work environment that is free from workplace injury and illness. This will only be achieved through the participation, co-operation and commitment of everyone in the workplace.

A handwritten signature in black ink, appearing to read "M. Wilson", followed by a horizontal line extending to the right.

Mark Wilson
Managing Director